EDUCATIONAL REQUIREMENTS FOR CPA EXAM

BACCALAUREATE DEGREE

36 QUARTER UNITS - ACCOUNTING SUBJECTS

- ACCOUNTING
- FINANCIAL REPORTING
- AUDITING
- FINANCIAL STATEMENT ANALYSIS
- TAXATION
- EXTERNAL & INTERNAL REPORTING

Qualifying UCSB ECON courses: 3A/B, 118, 132A/B, 136A/B/C, 137A/B, 138A/B, 139, 182

- BUSINESS ADMINISTRATION
 BUSINESS MANAGEMENT
- BUSINESS COMMUNICATIONS BUSINESS LAW
- ECONOMICS
- MARKETINGMATHEMATICS
- FINANCE

• COMPUTER SCIENCE

- STATISTICS
- ACCOUNTING SUBJECTS

All UCSB courses with the ECON course code will count here.

ECON 5	5
ECON 10A	4 or 5
ECON 100B	4
ECON 101	4
ECON 134A	4
ECON 140A	4
ECON ELEC	4
SECTION TOTAL:	

(EXCESS FROM ABOVE)

EDUCATIONAL REQUIREMENTS FOR CPA LICENSURE

PASS ALL FOUR (4) SECTIONS OF THE CPA EXAM

12 MONTHS EXPERIENCE UNDER THE SUPERVISION OF AN ACTIVELY LICENSED CPA

30 QUARTER UNITS - ACCOUNTING STUDY

• MINIMUM 9 QUARTER UNITS IN ACCOUNTING SUBJECTS

MAXIMUM 21 UNITS IN BUSINESS-RELATED SUBJECTS

Econ 189 counts here

	TOTAL:	
	(EXCESS FROM ABOVE)	
S -		
J -		
	TOTAL:	
IT		

• MAXIMUM OF 6 UNITS IN INTERNSHIPS/INDEPENDENT STUDIES IN ACCOUNTING AND/OR BUSINESS-RELATED SUBJECTS*

*ECON 193 can be taken once for 1 unit or the Strategic Business Program (Extension) offers up to 4 units for a summer internship

A 4	ECON 137A
۶ 5	ECON 136A
3 4	ECON 136B
C 4	ECON 136C
8 4	ECON 118
•	ACCOUNTING ELEC (NOT 189)
) 4	ACCOUNTING ELEC (NOT 189)
.:	SECTION TOTAL:

TOTAL:

30 QUARTER UNITS - ACCOUNTING STUDY (continued)

• MAXIMUM OF 13.5 UNITS FROM THIS SECTION (MAX 4.5 FROM EACH AREA):

SKILLS-BASED COURSES: courses in English, Communications, Journalism, and the Physical, Life, Natural, and Social Sciences

FOREIGN LANGUAGES/ CULTURAL & ETHNIC STUDIES: courses in Foreign Languages and courses with the terms Culture, Cultural, or Ethnic in the titles

INDUSTRY-BASED COURSES: courses with the word "Industry" or "Administration" in the title or courses completed in the following disciplines: Engineering, Architecture, or Real Estate

15 QUARTER UNITS - ETHICS STUDY

• MINIMUM 4 UNITS IN ACCOUNTING ETHICS OR ACCOUNTANTS' PROFESSIONAL RESPONSIBILITIES*

*UCSB does not have a class that will fulfill this requirement; must be through Extension's Strategic Business Program or another institution

• MAXIMUM 11 UNITS IN COURSES WITH ANY OF THE FOLLOWING WORDS IN THE TITLE:

• Auditing, Business Leadership, Corporate Governance, Ethics, Human Resource Management, Management of Organizations, Organizational Behavior, Business Government & Society, Business Law, Corporate Social Responsibility, Fraud, Legal Environment of Business, Morals, Professional Responsibilities

SAMPLE UCSB COURSES THAT QUALIFY: PHIL 4 - Short Intro to Ethics, PHIL 7 - Bio-medical Ethics, PHIL 100A - Ethics, PHIL 134 - Moral Pyschology, PHIL 141 - History of Ethics, RG ST 154 - Ethics in Leadership & Enterprise, RG ST 156EE - Environmental Ethics, ECON 189 -Law & Ethics, ECON 132A/B - Auditing, POL S 119 - Ethical Issues & International Relations, WRIT 105WE - Writing & Ethics

• MAXIMUM 4 UNITS IN CO	OURSES FROM THE DISCIPLINES OF		
PHILOSOPHY, RELEGION, C	R THEOLOGY. COURSE TITLE MUST		
CONTAIN ONE OF THE FOL	LOWING WORDS OR TERMS, OR THE		
SOLE NAME IN THE COURS	E TITLE IS THE NAME OF THE		TOTAL:
DISCIPLINE.			
 INTRODUCTION 	 PRINCIPLES OF 	• GENERAL	 FOUNDATIONS OF
 INTRODUCTORY 	 FUNDAMENTALS OF 	 SURVEY OF 	
 SAMPLE UCSB COURSES THAT QUALIFY: PHIL 1 - Intro to Philosophy, RG ST 1 - Intro to Religious Studies, PHIL 4 - Short Intro to Ethics, RG ST 4 - Intro to Buddhism, RG ST 14 - Intro to Native American Religious Studies, RG ST 23 - Intro to Chinese Buddhism, RG ST 35 - Into to Religion & Politics, RG ST 71 - Intro to Religion in Asia America 		ETHICS ST	UDY SECTION TOTAL:

(this section continued on back)

TOTAL:

ACCOUNTING STUDY SECTION TOTAL:

TOTAL:	

TOTAL:

THIS SHEET IS <u>117</u> UNITS, YOU NEED A TOTAL OF <u>225</u> FOR LICENSURE