This program is perfect for students who want to prepare for careers in Finance and Investing.
Developed by the UCSB Department of Economics, this program will help anyone seeking to gain a deep understanding of the forces that govern all types of financial markets through a rich blend of lectures, guest speakers and hands-on projects.

FALL 2020
Econ X499.1 Intro to Financial Economics 2 units
Econ X499.2 Financial Statement Analysis 2 units
Econ X499.3 Risk and Ethics 1 unit
Econ X499.11 Financial Crises 1 unit
Econ X499.13 Planning for Success 1 unit

WINTER 2021 (subject to change)
Econ X499.1 Intro to Financial Economics 2 units
Econ X499.2 Financial Statement Analysis 2 units
Econ X499.3 Risk and Ethics 1 unit
Econ X499.4 Portfolio Management 2 units
Econ X499.XX Fixed Income 1 unit
Econ X499.XX Fundamental Investing 1 unit

SPRING 2021 (subject to change)
Econ X499.3 Risk and Ethics 1 unit
Econ X499.4 Portfolio Management 2 units
Econ X499.12 Impact Investing 1 unit
Econ X499.13 Planning for Success 1 unit

Contact Us

Please contact suzanne@econ.ucsb.edu with the UCSB Department of Economics for more information.

SIP is a collaboration between the Department of Economics and UCSB Extension.
ADMISSIONS
The minimum standard for admission to this certificate program is UCSB enrollment and a C or higher in Economics 1, 2 and 3A (or equivalents).

COURSE CREDITS
All SIP courses offered through UCSB Extension will be part of the X400 series. This is a professional development program – UCSB students cannot apply X400 series units towards their degree.

INSTRUCTORS
The instructors who teach in this program are practicing professionals from the community, as well as UCSB ladder faculty and lecturers from the Department of Economics. They are chosen for their personal commitment, academic background, teaching ability, and professional expertise. Lecturer appointments will require the consultation and approval of the Chair of the SIP Executive Director and the Chair of the Department of Economics.

REQUIRED CURRICULUM
The courses will consist of lectures, guest speakers, case studies, data projects, and final projects/presentations. The exact course requirements are as follow: Econ 1, 2 and 3A (or equivalents), X499.1-499.4, and a minimum of 3 elective units listed as XX499.10 and above, for 22 units.

TO APPLY
For more information, FAQs, or to enroll in the program, visit the UCSB Extension website, click on “Certificates” and find the link to “Strategic Investments Program.” Or email the Program Coordinator at suzanne@econ.ucsb.edu. SIP is a collaboration between the Department of Economics and UCSB Extension.

UCSB Extension fees are $150 per unit