

Economics & Accounting Suggested Plan of Study - CPA (Transfers)

Welcome to UC Santa Barbara!

As an Economics & Accounting major pursuing the Certified Public Accountant certification, you have specific requirements that you need to achieve by the time you begin full-time employment. The earlier you can start to fulfill these requirements, the easier your recruitment and licensing process should be. The back of this sheet provides a sample schedule to help guide you through the next 2 years.

Completing the checklist below *before* you get to UCSB will help make the recruiting process easier for you and allow you more time to focus on your classes.

- ✓ Subscribe to **Department Listserv**: <https://econ.ucsb.edu/undergraduate>
- ✓ Subscribe to **Career Connection Blog**: <https://ucsbecon.com/>
- ✓ Connect with **Career Connection at UCSB** on LinkedIn
- ✓ Like **UCSB's Department of Economics** on Facebook
- ✓ Buy a suit - and make sure it fits!
- ✓ Make a profile on Handshake & review application deadlines
- ✓ Create a resume & cover letter (and get it reviewed by Career Connection *before* fall if possible)
- ✓ Add important Undergraduate Accounting Society dates & meetings to your calendar
- ✓ Review the CPA requirements on the Economics Department Career Connection website

The Career Connection office is here to help you throughout your undergraduate career. In cooperation with the Economics Undergraduate Advising office, we can help you map out a plan to meet major, graduation, and CPA educational requirements.

While this sheet is meant to be helpful, it is only a *suggested* plan of study, and will change from person to person, depending on what school you transferred from.

For more information about the CPA at UCSB, visit our websites or office below.

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Please note: this sheet is only a *suggested* schedule, and should be modified to fit your academic needs
(*Italicized bullet points are suggestions to help you complete CPA requirements.*)

First Year at UCSB	<u>Fall</u>	Second Year at UCSB	<u>Fall</u>
	<u>Winter</u>		<u>Winter</u>
	<u>Spring</u>		<u>Spring</u>
	<u>Summer</u>		<u>Summer</u>
	<ul style="list-style-type: none"> • ECON 10A • PSTAT 109 • WRIT 105/107/109 <ul style="list-style-type: none"> ✓ Attend a CPA info session for Transfers ✓ Join Undergraduate Accounting Society ✓ Have your resume reviewed by Career Connection ✓ Attend Meet the Firms - you are eligible for summer internships 		<ul style="list-style-type: none"> • ECON 136C • ECON 101 • (<i>Ethics or Business-related course if needed</i>) • (<i>Additional accounting course</i>) <ul style="list-style-type: none"> ✓ Go to Career Connection for CPA Check ✓ Update your Handshake profile & review application deadlines ✓ Attend Meet the Firms - you are eligible for full-time position
	<ul style="list-style-type: none"> • ECON 100B • ECON 136A • ECON 137A <ul style="list-style-type: none"> ✓ Continue to look for summer internships on Handshake and through Career Connection Blog ✓ Go to Career Connection for CPA check 		<ul style="list-style-type: none"> • ECON 134A • ECON 118 • ECON Area I/E • (<i>Ethics or Business-related course if needed</i>) <ul style="list-style-type: none"> ✓ Go to Career Connection for CPA Check ✓ If you do not have a full-time offer yet, sign up for alerts from Handshake. Many firms hire throughout the year.
	<ul style="list-style-type: none"> • ECON 140A • ECON 136B • (<i>Ethics course if needed</i>) • (<i>increase quarter units to 16 if needed</i>) <ul style="list-style-type: none"> ✓ Go to Career Connection for CPA check ✓ You can enroll in ECON 193 for one unit of internship credit that will count towards CPA requirements 		<ul style="list-style-type: none"> • ECON Area I/E • ECON Area I/E • (<i>Additional accounting course</i>) • (<i>Ethics or Business-related course if needed</i>) <ul style="list-style-type: none"> ✓ Go to Career Connection for CPA final check ✓ Enroll in the Extension Professional CPA Prep Program for 24 units over the summer (if needed) ✓ Request transcripts to send to the CBA
	<ul style="list-style-type: none"> • (<i>Take Account. Ethics online if needed</i>) <ul style="list-style-type: none"> ✓ Complete your internship ✓ If you do not have an internship, try to gain some sort of relevant work experience by working or volunteering ✓ Update your resume ✓ Take classes to complete major requirements early 		<ul style="list-style-type: none"> • (<i>Enroll in community college classes to finish CPA requirements if needed</i>) <ul style="list-style-type: none"> ✓ Once you've been cleared by the CBA, you can sign up for exams. Most students can take the first exam in August.